

# Investment alteration advice

Connelly Temple Employer Super Plan



Asteron Portfolio Services Limited ABN 61 063 427 958 AFS Licence No 237905  
Level 23 2 Market Street Sydney NSW 2000  
Telephone 1300 361 755

## 1. Personal details (provide your current details)

Member number	<input type="text"/>	Title	<input type="checkbox"/>	Mr	<input type="checkbox"/>	Mrs	<input type="checkbox"/>	Miss	<input type="checkbox"/>	Ms	<input type="checkbox"/>	Other	<input type="text"/>
Surname	<input type="text"/>	Preferred name	<input type="text"/>										
Given name(s)	<input type="text"/>	Date of birth	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>	Male	<input type="checkbox"/>	Female	<input type="checkbox"/>		
Street number	<input type="text"/>	Street name	<input type="text"/>										
Suburb	<input type="text"/>	State	<input type="text"/>	Postcode	<input type="text"/>	Country	<input type="text"/>						

Please complete only the sections that are relevant to your investment decision. Please also ensure that you clearly write the full names of the investment portfolios that you have selected. The names of the investment portfolios are detailed in the current Employer Superannuation Plan Investment Choice brochure.

## 2. Future contributions (complete this section to change your future investment strategy)

- Please execute the attached investment authority and accept this nomination to amend my future contributions; or  
 Please change my future contribution strategy to the investment portfolios as nominated below.

Portfolio name	% Allocation
Cash account	3
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
If there is insufficient room on this form to nominate your investment strategy, please attach further instructions.	100%

## 3. Full account balance switch (complete to change the investment strategy of your entire account balance)

- Please execute the attached investment authority and accept this nomination to amend my current investment portfolio selection; or  
 Please change my entire account balance to the investment portfolios nominated below.

Portfolio name	% Allocation
Cash account	3
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Please apply the investment strategy in this section to my future contributions.	100%

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#### 4. Partial account balance switch (complete this section to change part of your account balance)

Please write the full names of the investment portfolios that you wish to switch between.

From: Portfolio name	% of account balance	\$
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

To: Portfolio name	% of account balance	\$
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

#### 5. Top-up portfolio

If you have not already done so, please nominate below an investment portfolio to top-up your Cash account to the minimum required level, for the payment of fees and charges. If you do not nominate a top-up portfolio, we will top-up your Cash account from your least volatile investment portfolio(s).

I nominate the following investment portfolio to top-up my Cash account.

#### 6. Further instructions (complete this section to expand on your request, if necessary)

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##### Notes

The investment managers available may be changed or withdrawn, new investment portfolios may be added or the asset composition of investment portfolios may be changed. If any portfolio is withdrawn, the Trustee will endeavour to notify you in advance. If you require assistance in completing this form, please call Asteron Client Services on 1300 361 755.

#### 7. Declaration

I fully understand, or my financial adviser has fully explained, the investment portfolios in which I wish to invest as outlined in the Connolly Temple Member's SuperGuide.

I understand the Trustee will act on this request but is not liable for any delays as a result of external managers completing the transaction.

Member's signature

X

Date

/ /

Please forward form to: Connolly Temple Employer Super Plan  
GPO Box 1576 Sydney NSW 2001



## 1. Personal details

Mr	<input type="checkbox"/>	Mrs	<input type="checkbox"/>	Miss	<input type="checkbox"/>	Ms	<input type="checkbox"/>	Other	<input type="text"/>	Male	<input type="checkbox"/>	Female	<input type="checkbox"/>
Surname	<input type="text"/>						Member number	<input type="text"/>					
Given names (in Full)	<input type="text"/>												
Home address	<input type="text"/>										Postcode	<input type="text"/>	
Postal address (Tick if same as above)	<input type="checkbox"/>	or	<input type="text"/>								Postcode	<input type="text"/>	
Phone no.s	Home ( ) <input type="text"/>			Work ( ) <input type="text"/>			Mobile <input type="text"/>						
Date of birth	<input type="text"/>		<input type="text"/>		<input type="text"/>								

## 2. Investment strategy

Please execute the investment strategy nominated below. If this nomination is received without any other instructions, I understand that the Trustee will only execute the nominated investment strategy for future contributions.

Diversified portfolios		%
<b>Capital Secure</b>	InTech Secure Trust	
<b>Capital Stable</b>	Barclays Superannuation Diversified Stable Fund	
	Colonial First State PST Conservative Option	
	HSBC Capital Stable PST	
	ING Capital Stable Superannuation Fund	
	InTech Conservative Growth Trust	
<b>Balanced/Growth</b>	Ventura Capital Stable Fund	
	BT Active Balanced PST	
	Colonial First State PST Diversified Option	
	Credit Suisse Asset Management Capital Growth PST	
	HSBC Balanced PST	
	ING Balanced Superannuation Fund	
	InTech Growth Plus Trust	
	Macquarie Life Master Growth Fund	
	Merrill Lynch Balanced Pooled Super Fund	
	MLC Balanced Fund (MT)	
	MLC Growth Fund (MT)	
	Perpetual's PST Balanced Growth Option	
	Vanguard LifeStrategy Index PST - Growth	
	Ventura Diversified 50 Fund	
	Ventura Growth 70 Fund	
Zurich Wholesale Super Managed Growth Fund		
<b>Asset Sector portfolios</b>		
<b>Australian Cash</b>	InTech Cash Trust	
	Macquarie Life Master Cash Fund	
<b>Australian Fixed Interest</b>	InTech Australian Bonds Trust	
	Macquarie Life Master Fixed Interest Fund	
	Tyndall Fixed Interest Fund	
<b>International Fixed Interest</b>	InTech International Bonds (Hedged) Trust	
Investment Options continued over page		

<b>Asset Sector portfolios - continued</b>		<b>%</b>
<b>Property</b>	BT Property Securities PST	
	Colonial First State PST Property Securities Option	
	InTech Property Securities Trust	
	Macquarie Life Master Property Securities Fund	
<b>Australian Shares</b>	BT Australian Share PST	
	BT Core Australian Share PST	
	Colonial First State PST Australian Shares Option	
	Credit Suisse Asset Management Australian Shares PST	
	HSBC Australian Equity PST	
	ING Australian Share Superannuation Fund	
	InTech Australian Shares Trust	
	Macquarie Life Master Australian Enhanced Equities Fund	
	Merrill Lynch Australian Equities PST	
	Perpetual's PST Industrial Share Option	
	Schroder PST Australian Equities Class	
	Tyndall PST Australian Share Option	
	Ventura Australia Share Fund	
<b>International Shares</b>	BT International Share PST	
	Credit Suisse Asset Management International Shares PST	
	InTech International Shares (Unhedged) Trust	
	INVESCO Wholesale International Share PST	
	Perpetual's PST International Share Option	
	Ventura International Share Fund	
Zurich Wholesale Superannuation International Share Fund		
<b>International Shares - Regional</b>	INVESCO Wholesale Asian Share PST	
<b>Cash account</b>		<b>3</b>
<b>Total</b>		<b>100%</b>

Top-up portfolio

Member's signature

Date

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GPO Box 1576 Sydney NSW 2001